

Exemplar REITail Limited

(Incorporated in the Republic of South Africa)

(Registration number 2018/022591/06)

Approved as a REIT by the JSE

JSE share code: EXP

ISIN: ZAE000257549

(“**Exemplar**” or “**the Company**”)



TRP121: NOTIFICATION OF CHANGE IN BENEFICIAL INTEREST IN SECURITIES

Shareholders are referred to the announcement published on 20 November 2019 in respect of the change in nature of an associate’s holding in the Company’s securities and are advised that, in compliance with section 122(3)(b) of the Companies Act, 71 of 2008 (“**the Companies Act**”), Regulation 121(2)(b) of the Companies Act Regulations 2011 and paragraph 3.83(b) of the JSE Listings Requirements, Exemplar has received notification from McCormick Property Development Proprietary Limited (“**MPD**”) of an acquisition by MPD of Exemplar shares, such that MPD now holds 60.04% of Exemplar’s total issued shares.

As required in terms of section 122(3)(a) of the Companies Act, the Company has filed the required notices with the Takeover Regulation Panel.

21 November 2019

Sponsor

JAVACAPITAL