

**Exemplar REITail Limited**

(Incorporated in the Republic of South Africa)

(Registration number 2018/022591/06)

Approved as a REIT by the JSE

JSE share code: EXP ISIN: ZAE000257549

LEI: 3789000558287E37F130

("Exemplar" or "the Company" or "the Group")



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**TRADING STATEMENT**

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In terms of the JSE Listings Requirements, a listed property company may adopt distribution per share ("DPS") as its applicable criteria for trading statement purposes and is then required to publish a trading statement as soon as it becomes reasonably certain that the DPS for the next period to be reported on will differ by 15% or more from the DPS for the previous corresponding period.

The Company advises with a reasonable degree of certainty that for the financial year ending 28 February 2023, the DPS will be between 136 cents and 142 cents, representing an increase of between 15.6% and 20.8% (based on a pay-out ratio range of between 98.90% and 98.95% of distributable income per share) compared to the DPS of 117.59817 cents reported for the financial year ended 28 February 2022.

The financial information on which this trading statement is based has not been reviewed or reported on by the auditor of the Company. The audited results for the year ended 28 February 2023 are expected to be published on or about 29 May 2023.

19 April 2023

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Sponsor

JAVACAPITAL