

Exemplar REITail Limited

(Incorporated in the Republic of South Africa)

(Registration number 2018/022591/06)

Approved as a REIT by the JSE

JSE share code: EXP ISIN: ZAE000257549

LEI: 3789000558287E37F130

(“Exemplar” or “the Company” or “the Group”)

**EXEMPLAR**

FURTHER TRADING STATEMENT

Shareholders are referred to the pre-close update and trading statement as released on SENS on 24 August 2022, wherein the Company advised that it had a reasonable degree of certainty that distribution per share (“DPS”) would be between 62 and 68 cents per share (“cps”), representing an increase of between 36.7% and 50% when compared to the previous comparable period.

In terms of the JSE Listings Requirements, a listed property company may adopt distribution per share as its applicable criteria for trading statement purposes and is then required to publish a trading statement as soon as it becomes reasonably certain that the DPS for the next period to be reported on will differ by 15% or more from the DPS for the previous corresponding period. If, after the publication of a trading statement but before the publication of the relevant periodic financial results, an issuer becomes reasonably certain that its previously published number, percentage or range in the trading statement is no longer correct, then the issuer must publish another trading statement providing the revised number, percentage or range in accordance with paragraph 3.4(b) of the JSE Listings Requirements.

The Company now has a reasonable degree of certainty that the DPS for the six months ended 31 August 2022 will be between 68.0 and 68.75 cps, representing an increase of between 50.0% and 51.6% when compared to the DPS of 45.34446 cents reported for the 6 months ended 31 August 2021.

The financial information on which this trading statement is based has not been reviewed or reported on by the auditor of the Company. The unaudited results for the 6 months ended 31 August 2022 are expected to be published on or about 4 November 2022.

11 October 2022

Sponsor

JAVACAPITAL